
Westwood Sensible Fees™ | Asset TV

 westwoodgroup.com/insight/westwood-sensible-fees-asset-tv/



Phil DeSantis, CFA and Harvey Steele of Westwood Holdings Group discuss their firm's new fee structure, Westwood Sensible Fees™, that is part of a new product initiative designed to solve the fee problem in efficient asset classes, particularly in U.S. LargeCap.

[Watch the full interview](#)

For more information on Sensible Fees™, visit our [website page](#).

A performance-based fee generally introduces the following risks: (i) performance-based fee arrangements may cause Westwood to make investments that are more risky or speculative than otherwise; (ii) Westwood may receive increased

compensation (compared to a fixed fee) based on unrealized appreciation as well as realized gains on assets in the client's account, (iii) clients may pay a performance fee even if an account declines in value, and (iv) no compensation or refund is paid if Westwood underperforms the benchmark. Sensible Fees are only available to those investors which are "qualified clients," as defined in Rule 205-3 of the Investment Advisers Act of 1940.

The information contained herein represents the views of Westwood Holdings Group, Inc. at a specific point in time and is based on information believed to be reliable. No representation or warranty is made concerning the accuracy or completeness of any data compiled herein. Any statements non-factual in nature constitute only current opinion, which is subject to change. Any statements concerning financial market trends are based on current market conditions, which will fluctuate. Past performance is not indicative of future results. All information provided herein is for informational purposes only and is not intended to be, and should not be interpreted as, an offer, solicitation, or recommendation to buy or sell or otherwise invest in any of the securities/sectors/countries that may be mentioned.